

City of Wabasha, Minnesota
\$2,015,000
General Obligation Improvement & Tax Abatement Bonds, Series 2025A

SUMMARY OF BOND SALE RESULTS

Sale Date: October 7, 2025

S & P Global Ratings: AA-/Negative

Robert W. Baird & Co., Inc.

2027 - 2035	4.00%	Purchase Price	\$ 2,058,831.90
2036 - 2038	4.00% *	Net Interest Cost	\$ 732,556.99
2039 - 2040	4.00% *	Net Interest Rate	3.7742%
2041 - 2042	4.00% *		

BOK Financial Securities, Inc.

2027 - 2034	4.00%	Purchase Price	\$ 2,056,416.45
2035 - 2036	4.00% *	Net Interest Cost	\$ 734,972.44
2037 - 2038	4.00% *	Net Interest Rate	3.7866%
2039 - 2040	4.00% *		
2041 - 2042	4.00% *		

Northland Securities, Inc.

2027 - 2032	4.00%	Purchase Price	\$ 2,055,478.85
2033 - 2034	4.00% *	Net Interest Cost	\$ 735,910.04
2035 - 2036	4.00% *	Net Interest Rate	3.7915%
2037 - 2038	4.00% *		
2039 - 2040	4.00% *		
2041 - 2042	4.00% *		

TD Securities

2027 - 2042	4.00%	Purchase Price	\$ 2,052,618.55
		Net Interest Cost	\$ 738,770.34
		Net Interest Rate	3.8062%

** denotes Term Bonds*

Reoffering Prices

<u>Maturity</u>	<u>Price</u>	<u>Maturity</u>	<u>Price</u>
2027	101.732	2033	107.302
2028	103.253	2034	106.828
2029	104.625	2035	105.819
2030	105.879	2036 - 2038	101.894
2031	106.910	2039 - 2040	101.256
2032	107.218	2041 - 2042	100.623